# Globus 2016: From Science Software to Science Platform

GlobusWorld 2016 Keynote





### Researchers

Focus on your research, not IT problems. We make it easy to move, manage, and share big data.

GET STARTED



### Resource Providers

Globus gives you more control over your data infrastructure, while providing excellent ease-of-use for your researchers.

LEARN MORE

GLOBUS PROVIDER PLANS



### Our Users

Researchers and resource providers are our greatest inspiration and we love it when they say nice things about Globus.

USER QUOTES ()

CASE STUDIES ()



Fast, Reliable, Secure File Transfer



**UPCOMING EVENTS** 



## Globus SaaS: Research data lifecycle

### Instrument



Globus transfers files reliably, securely

**(2**)

**Transfer** 

Researcher initiates transfer request; or requested automatically by script, science gateway



- Only a Web browser required
- Use storage system of your choice
- Access using your campus credentials

**Compute Facility** 



4 Globus controls access to shared files on existing storage; no need to move files to cloud storage!



Curator reviews and approves; data set published on campus or other system

3 Share

Researcher selects files to share, selects user or group, and sets access permissions

Collaborator logs in to Globus and accesses shared files; no local account required; download via Globus Researcher assembles data set; describes it using

describes it using metadata (Dublin core and domain-

specific)



Publication Repository

**Publish** 

6

Peers, collaborators search and discover datasets; transfer and share using Globus

**Discover** 



**Personal Computer** 



# Globus by the numbers

major services

155 PB transferred

25 billion files processed

38,000 registered users

13 national labs use Globus

2,500 active endpoints

450+ active daily users 99.9% uptime

35+ institutional subscribers

1 PB

largest single transfer to date 3 months

longest continuously managed transfer 130

federated campus identities



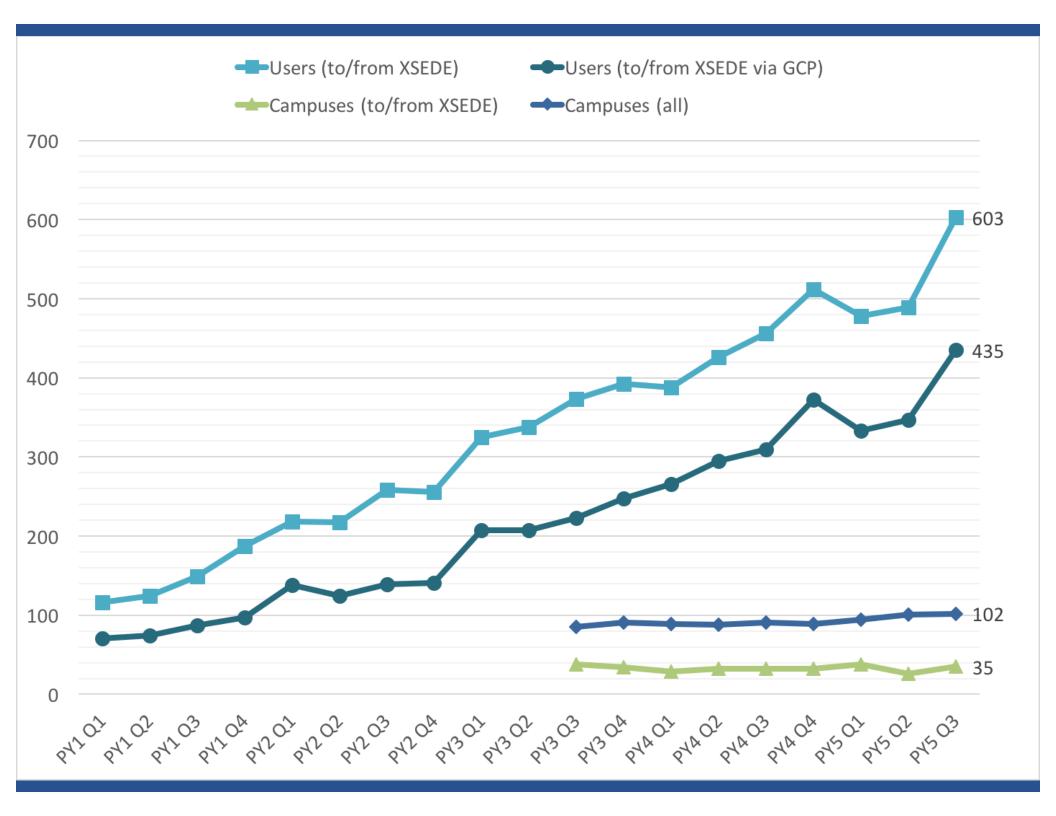
## Who uses it and for what?

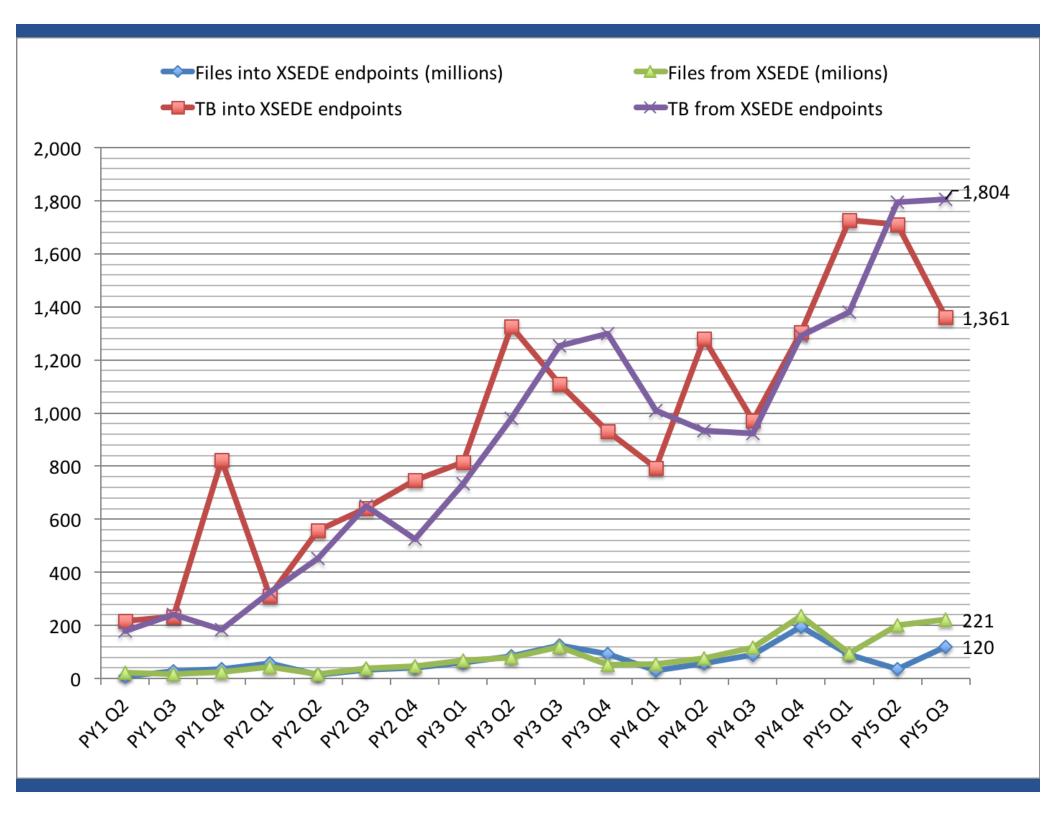
## Researchers

 Data sharing, transfer, archiving, upload, download, ...

## Research data portal operators

- Data upload, download
- Operators of experimental facilities
  - Data delivery, data replication
- Campus computing administrators
  - Research acceleration, resource management





## Sanger Imputation Service

This is a free genotype **imputation** and **phasing** service provided by the Wellcome Trust Sanger Institute. You can upload GWAS data in VCF or 23andMe format and receive imputed and phased genomes back. Click here to learn more and follow us on Twitter.

### Before you start

Be sure to read through the instructions.

You will need to set up a free account with Globus and have Globus Connect running at your institute or on your computer to transfer files to and from the service.

### Ready to start?

**→**⊃ Next

If you are ready to upload your data, please fill in the details below to **register an imputation and/or phasing job**. If you need more information, see the about page.

Full name	
Organisation	
Email address	
What is this 2	
Globus user identity	

### **News**



### 11/05/2016

Thanks to EAGLE, we can now return phased data. The HRC panel has been updated to r1.1 to fix a known issue. See ChangeLog for more details.

### 15/02/2016

Globus API changed, please see updated instructions.

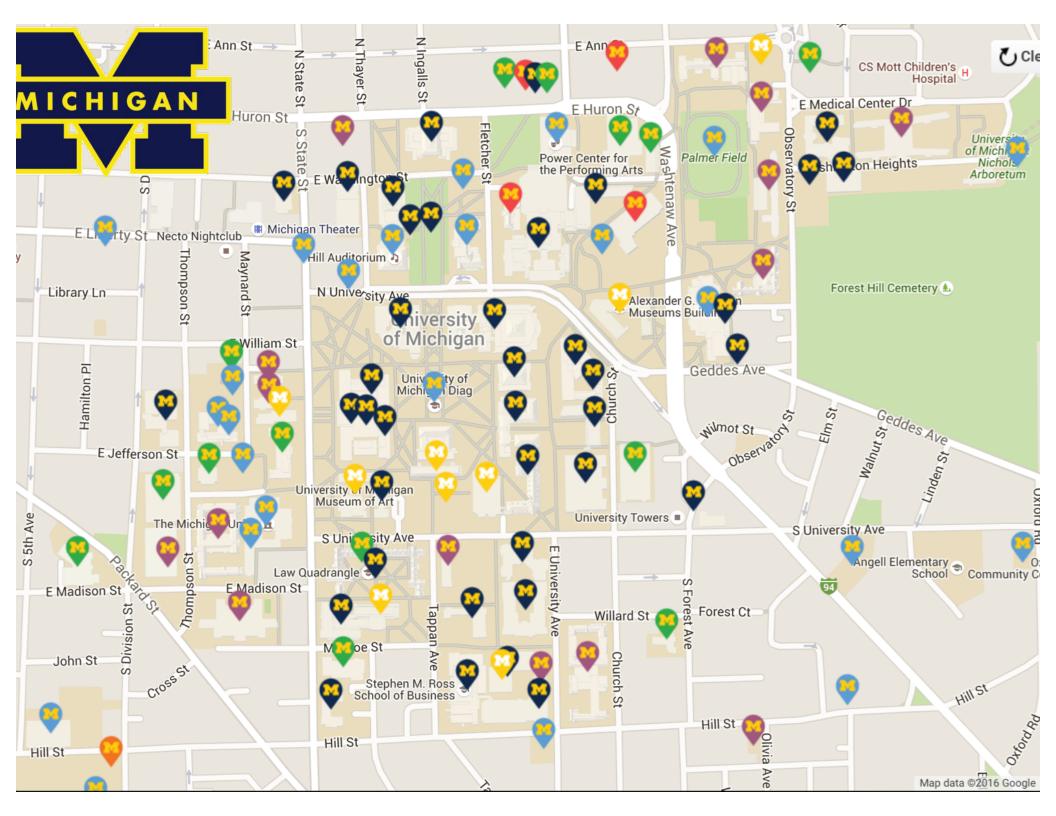
### 17/12/2015

New status page and reworked internals. See ChangeLog.

### 09/11/2015

Pipeline updated to add some features requested by users. See ChangeLog.

See older news...





# The full value of Globus

Is realized when you have it on all storage systems across campus, not just in the research computing center

Don't stop at the Science DMZ



# New features and enhancements



# No Globus usernames required!



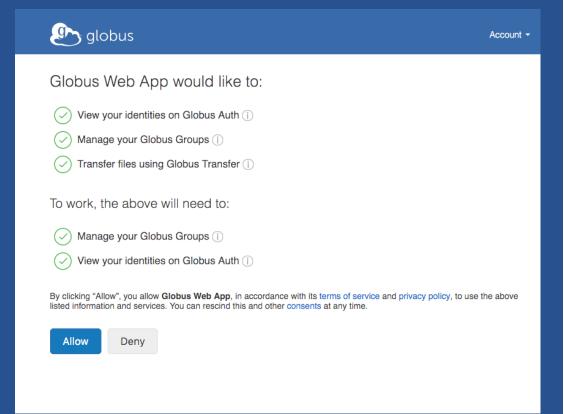
- Globus username & password no longer needed!
  - Old Globus usernames moved to optional "Globus ID" identity provider



- Any identity recognized by Globus is now sufficient to access Globus
- Globus Account is a primary identity plus a set of linked identities
  - Verified email address can be a linked identity
- Sharing & groups can use any identity



 Globus requires consent to use your identity

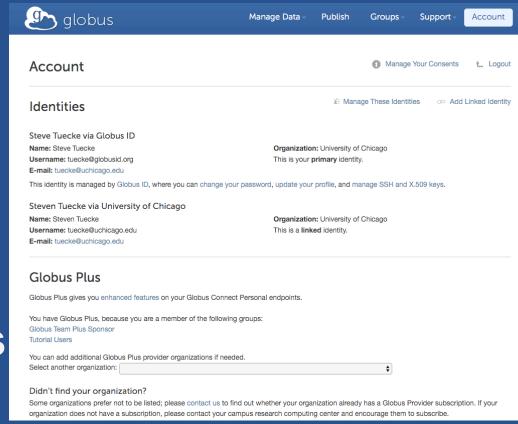


 Standard practice, e.g. when logging into another service with Facebook or Google



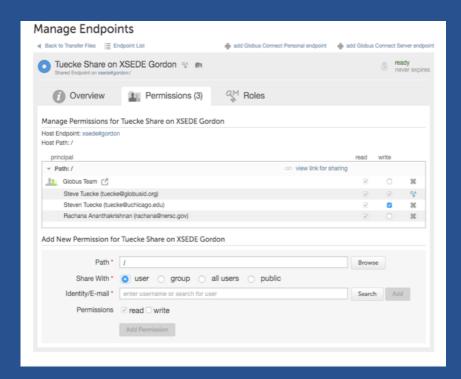
# New Globus account management

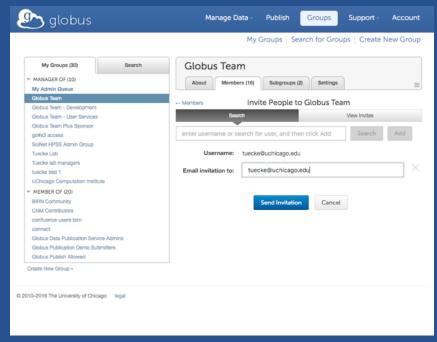
- Revamped account management system
- Primary identity is created when you first access Globus
- Can link multiple identities





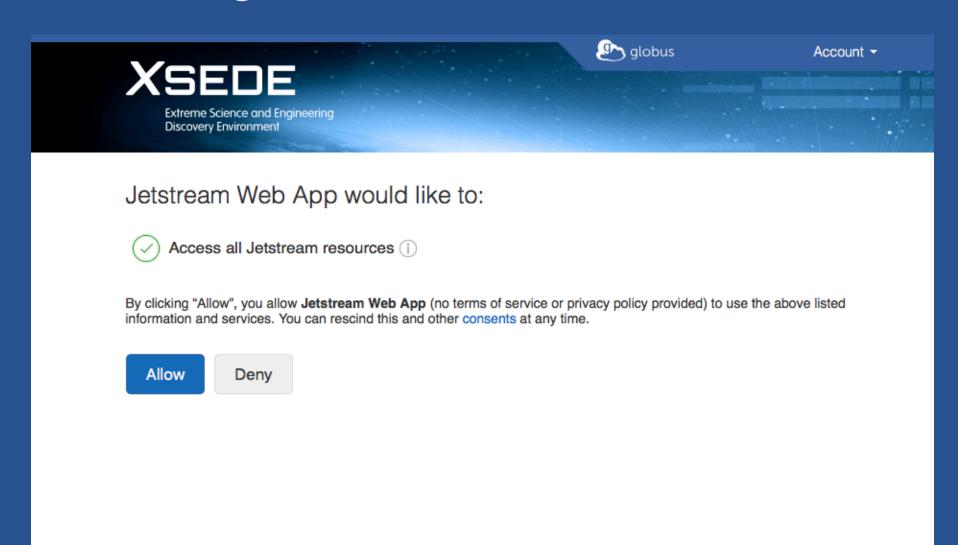
- Share with any identity
- Invite collaborators via email (akin to Dropbox)
- If they have not used Globus, will need to provide some info, e.g. name and organization
- Then Globus account provisioned automatically
- Same is true for Globus group membership







# XSEDE has adopted Globus identity management





# Adding your campus identity provider to Globus

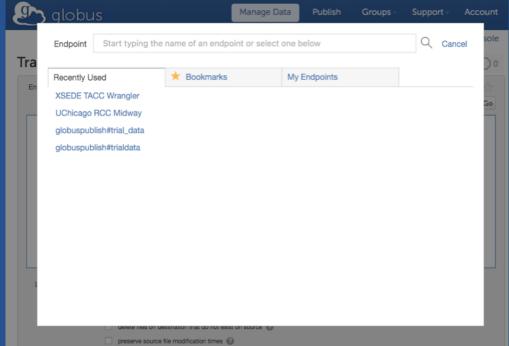
 InCommon identity providers that release research & scholarship attributes to CILogon (free)

 OpenID Connect identity provider supported by Globus Auth (subscription)



# New endpoint search

- We have >40,000 endpoints so need a way to discover
- Added multiple attributes to
  - endpoint definition so that users can validate that they have the right one
- Endpoint searches across all attributes





# **Endpoint search**



Manage Data

Publish

Groups

Support

Cancel

Account

sole

Go

Endpoint

Tra

xsede

XSEDE Testing Endpoint 7 at PSC

owner: xsede@globusid.org no description provided

**XSEDE Trestles** 

owner: xsede@globusid.org

Trestles is a dedicated XSEDE cluster at SDSC consisting of 324 compute nodes. This endpoint ...

XSEDE Comet

owner: xsede@globusid.org

Comet is a dedicated XSEDE cluster. This endpoint can be used to access data stored on the C...

**XSEDE Nautilus** 

owner: xsede@globusid.org

This endpoint can be used to access data stored on the Nautilus file system.

XSEDE Mason

owner: xsede@globusid.org

Mason at Indiana University is a large memory computer cluster configured to support data-inte...

**XSEDE Lonestar** 

owner: xsede@globusid.org

This endpoint can be used to access data stored on the Lonestar file system.

XSEDE Keeneland

owner: xsede@globusid.org

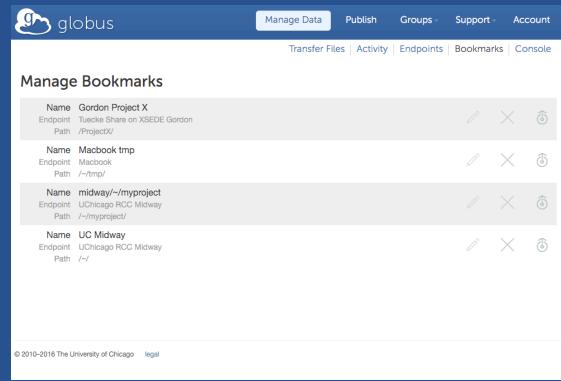
Keeneland is a hybrid CPU/GPGPU system for use with codes that can take advantage of GPU ...

delete files on destination that do not exist on source

preserve source file modification times



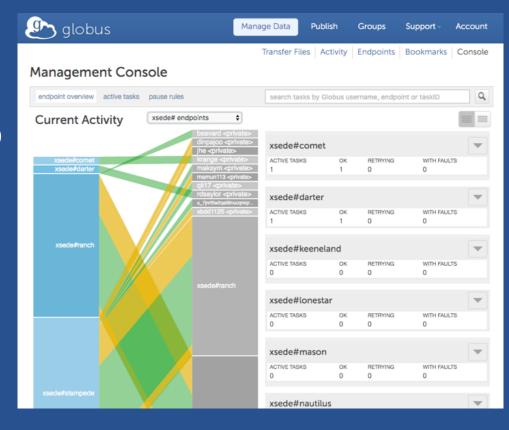
- Add frequently used endpoints to your bookmarks
- Globus also maintains list of recently used endpoints for quick access





# Management Console

- Real-time view into endpoint activity
- Useful for troubleshooting errors

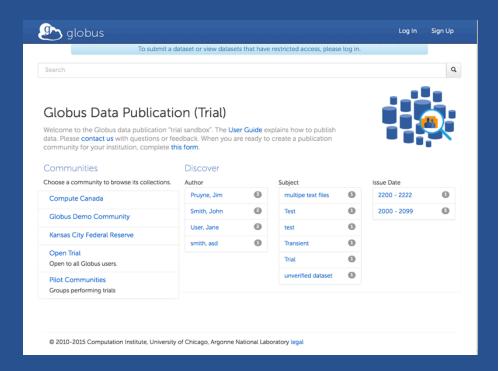


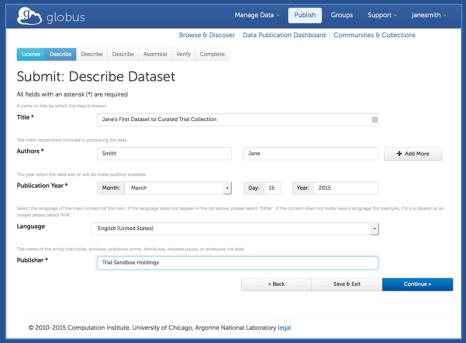
 Ability to pause, resume, and cancel transfers facilitates endpoint management



# Data Publication and Discovery

- Announced at GW15, generally available for ~9 months
- Example: Compute Canada uses for national repository







- The reference for all things Globus
- Consolidated all solution documentation from support site and other sources
- Guides for administrators



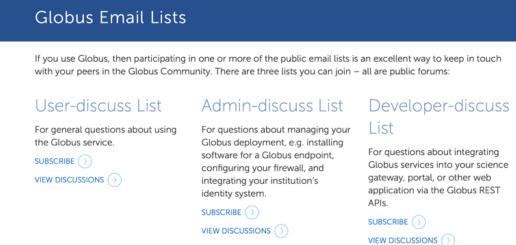
- FAQs for all users
- API docs for developers



# New mailing lists



 User, admin, developer



- Hosted on Google Groups
- Public forum
- www.globus.org/mailing-lists



# Broadening our reach

## Spectra Logic Company Overview

- Celebrating Over 3 Decades of Innovative Technology
  - Privately held corporation founded in 1979
  - Debt free from since conception
  - 100% employee owned



• Founding member: Active Archive Alliance

Founding member: Tape Council

Standard member: SNIA

### Worldwide Presence

- HQ's located in Boulder, CO Bracknell, UK Melbourne, AUS
- Over 450 employees in 11 countries
- 20,000 libraries installed in over 50 countries

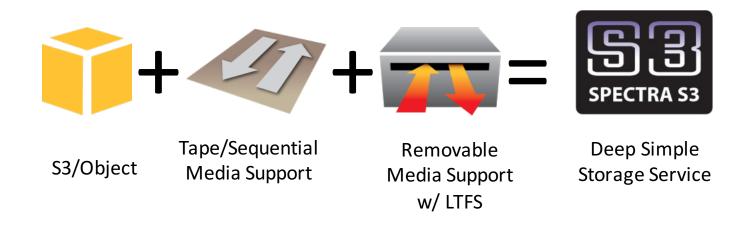






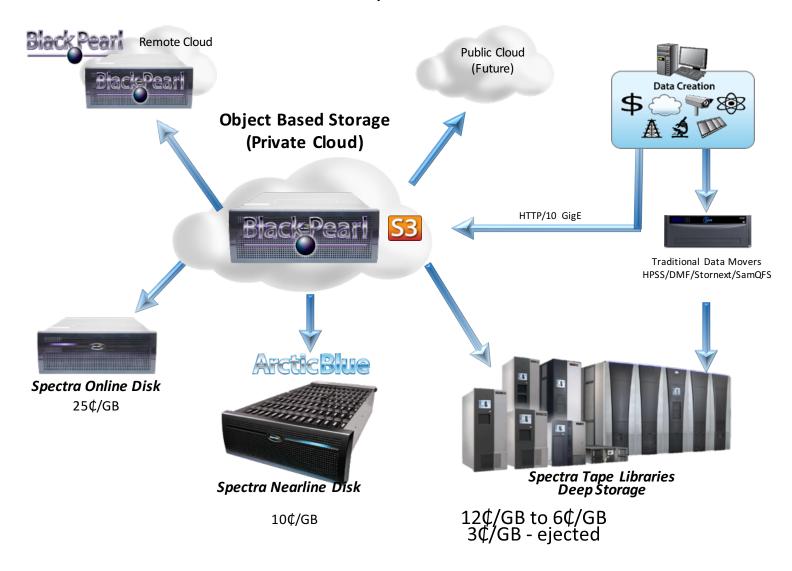
Store Massive Data Forever

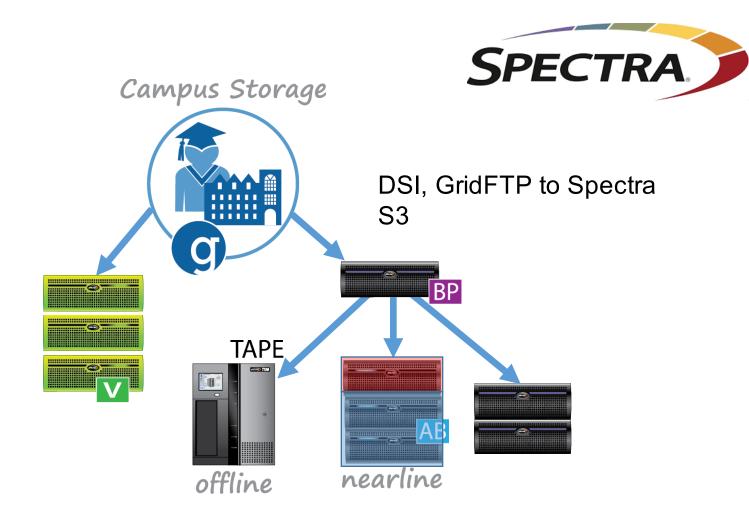
## Applying Object Storage to the Archive

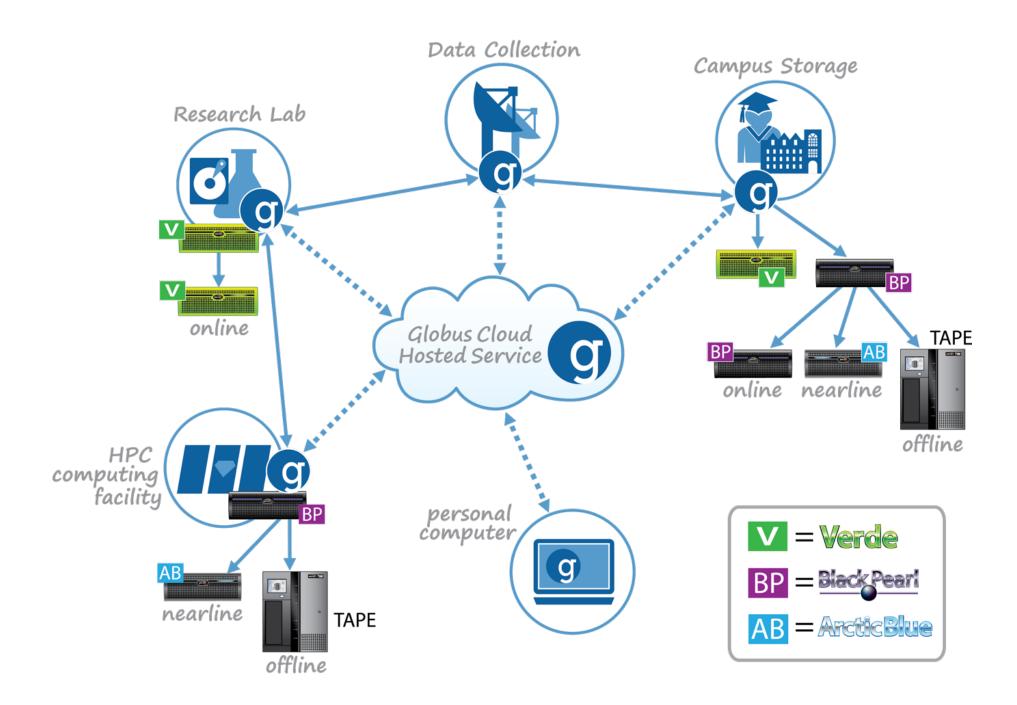


Start with Object, S3 and Rest
Use Archive media as the target
Spectra S3 facilitates an Objected based Archive

### BlackPearl Ecosystem









# Other storage integrations

- HDFS
- HPSS
- Ceph
- S3 improvements
- Google Drive (Fall 2016)



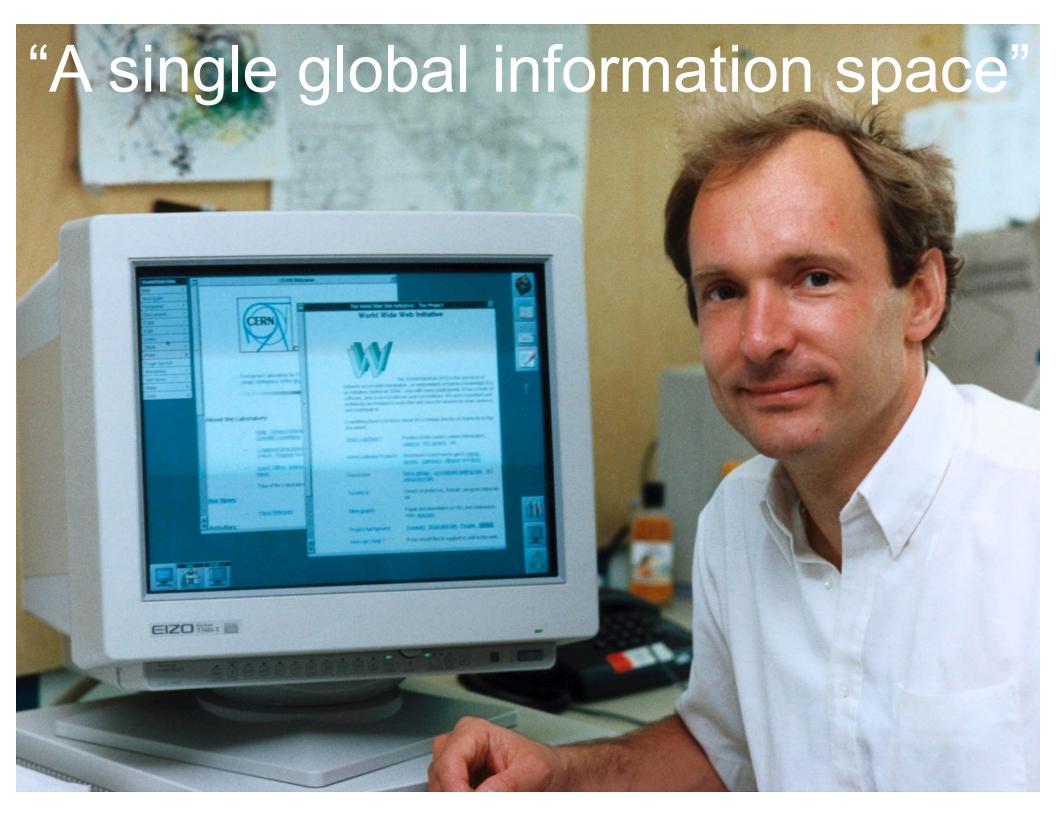
- Client (not ssh)
- Uses Python SDK
- Open source



- Enhanced use of research storage
  - Asynchronous, bulk transfer via GridFTP
  - (soon) Synchronous remote access via HTTPS
- Enhanced Globus web app
  - Browser-based upload/download
  - Inline file viewer
- Integration with clients and web apps



# HTTPS server demo





## HTTPS access to endpoints



Making research data storage a first-class entity on the web

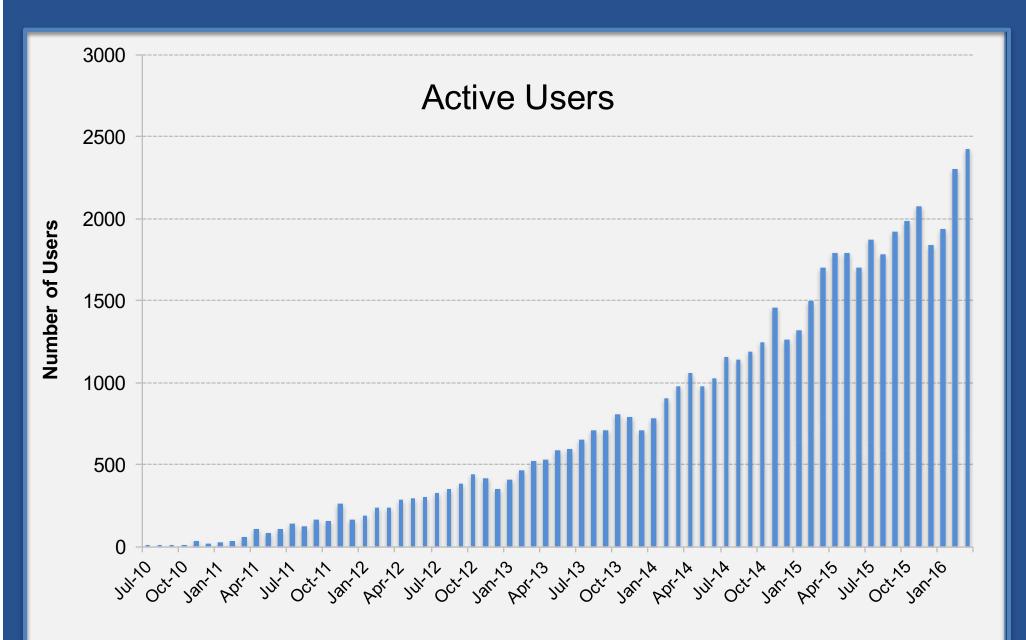


# Sustainability Update

Vas Vasiliadis

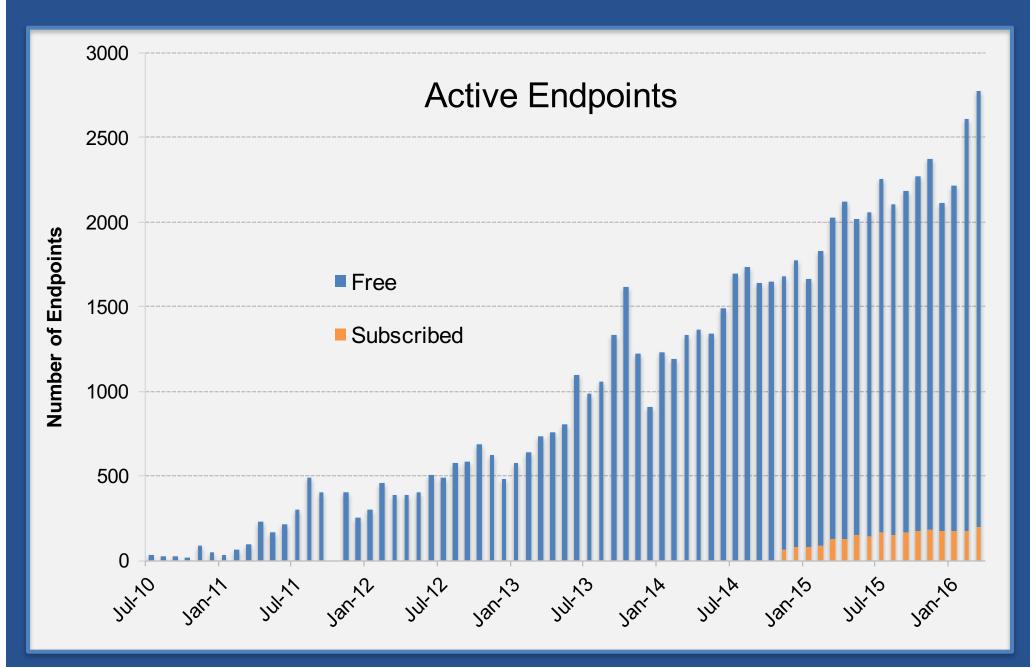


#### Users, usage continue steady growth...





# ...but freemium gap is widening





# \$2MM



#### Institutional adoption lags subscription

- 300+ institutions using
- 64 institutions subscribing
- Subscriptions: \$2.0MM
- Annual operating costs: \$4.0MM



## Planned changes to subscriptions

- Encourage campus wide adoption (usage based model discourages it)
- Usage based tiers 

  Unlimited tiers
- Tiers based on criteria to be determined
- Multi-year phased payment plan



- NSF will not be single-payer for the community
- Limit free use, e.g. 1TB/mo.
- Remove free tier
- •



### Ask what you can do for Globus!

- Make the business case to leadership
  - We can help with usage data, rationale
- Be a Globus champion on campus
  - Actively promote usage
  - We can help with material, webinars, etc.
- Bring a friend
- Consider the value Globus delivers ....is it worth \$27.26/day?
  - What can we do to help you understand the value and sell it to your institution?

# From Science Software to Science Platform



Custom cyberinfrastructure





















- Quality challenges
- Non-interoperable
- Technical debt
- Support burden
- Slows down research!

























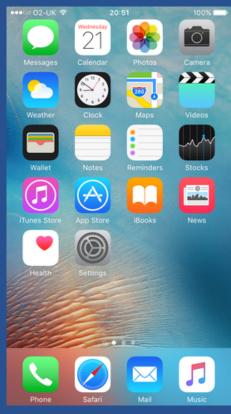


# Omni-disciplinary CI software: platform and apps



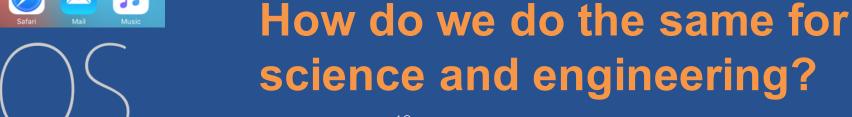
## The importance of platforms

A good platform reduces costs and promotes usability, extensibility, interoperability





- Rapid app development
- Common user experience
- Global distribution and monetization





# Cloud has transformed platforms and how software is delivered

Software as a service: SaaS (web & mobile apps)



Platform as a service: PaaS





Microsoft Azure



Infrastructure as a service: laaS

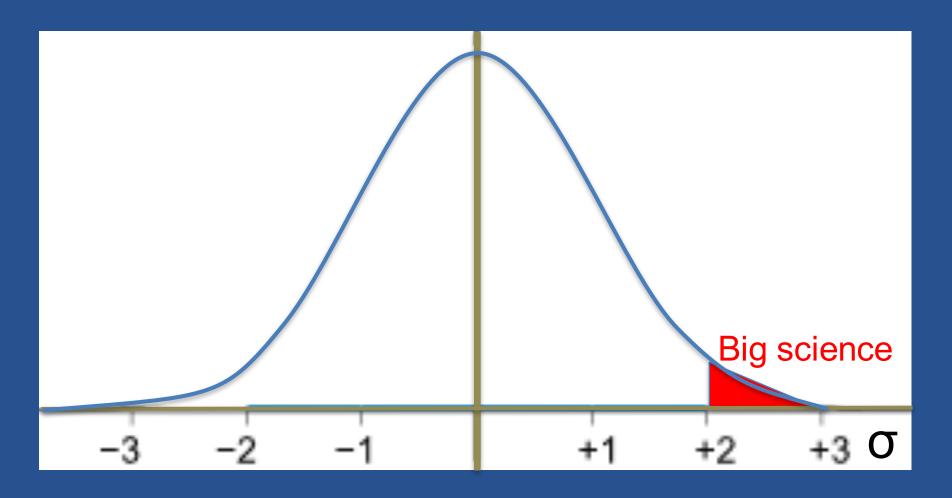




PaaS enables more rapid, cheap, and scalable delivery of powerful apps—as SaaS



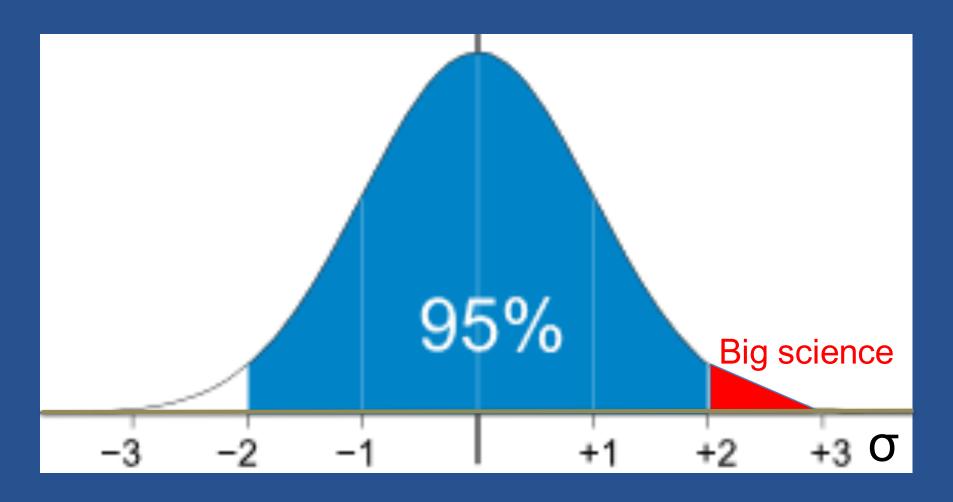
#### PaaS can do the same for science



We can leverage cloud to provide solutions that span the vast majority of researcher needs



#### PaaS can do the same for science



We can leverage cloud to provide solutions that span the vast majority of researcher needs



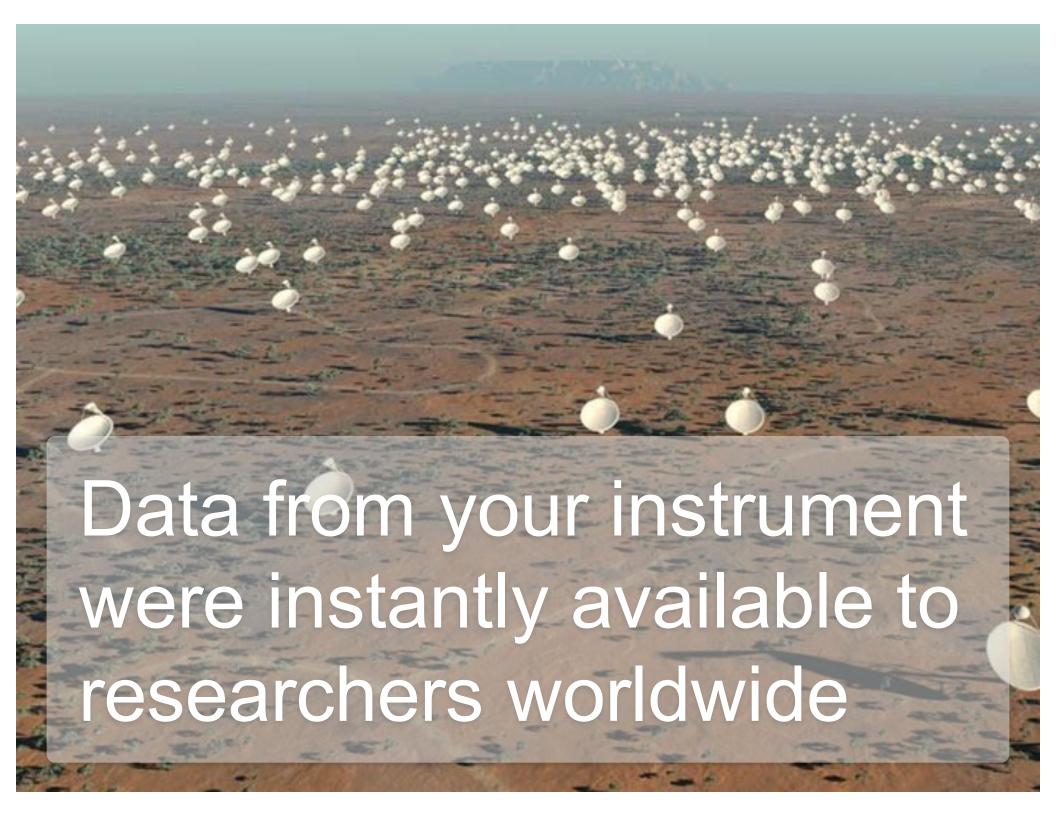
Why does this matter?

Consider the various infrastructures to which researchers have access ...

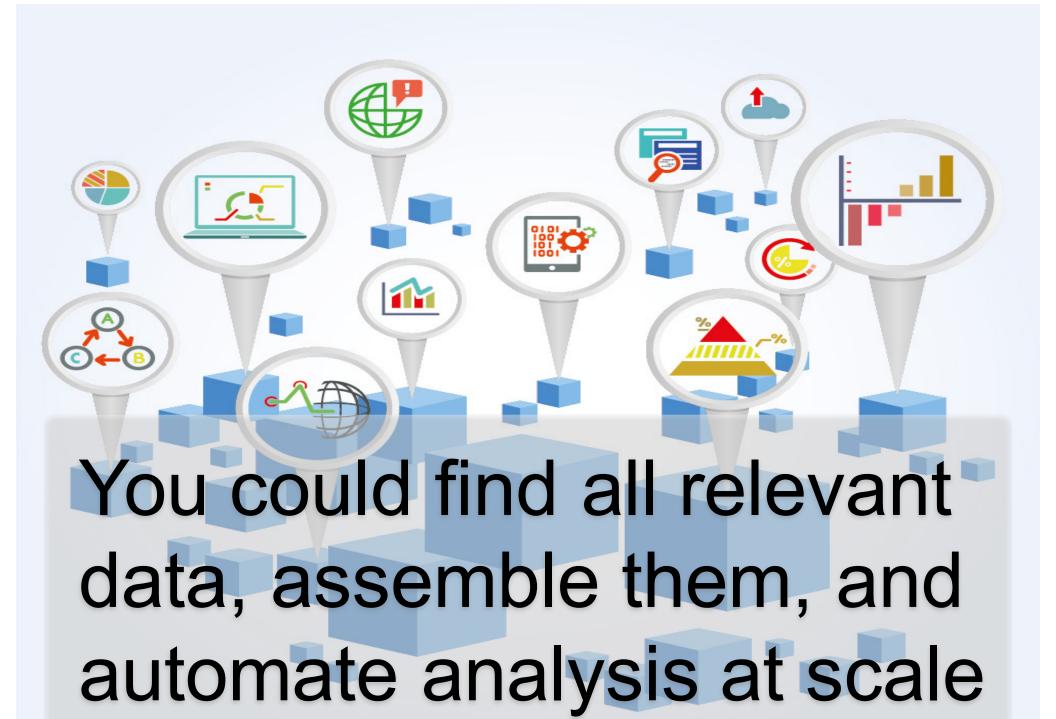
What could they do if they had this platform?

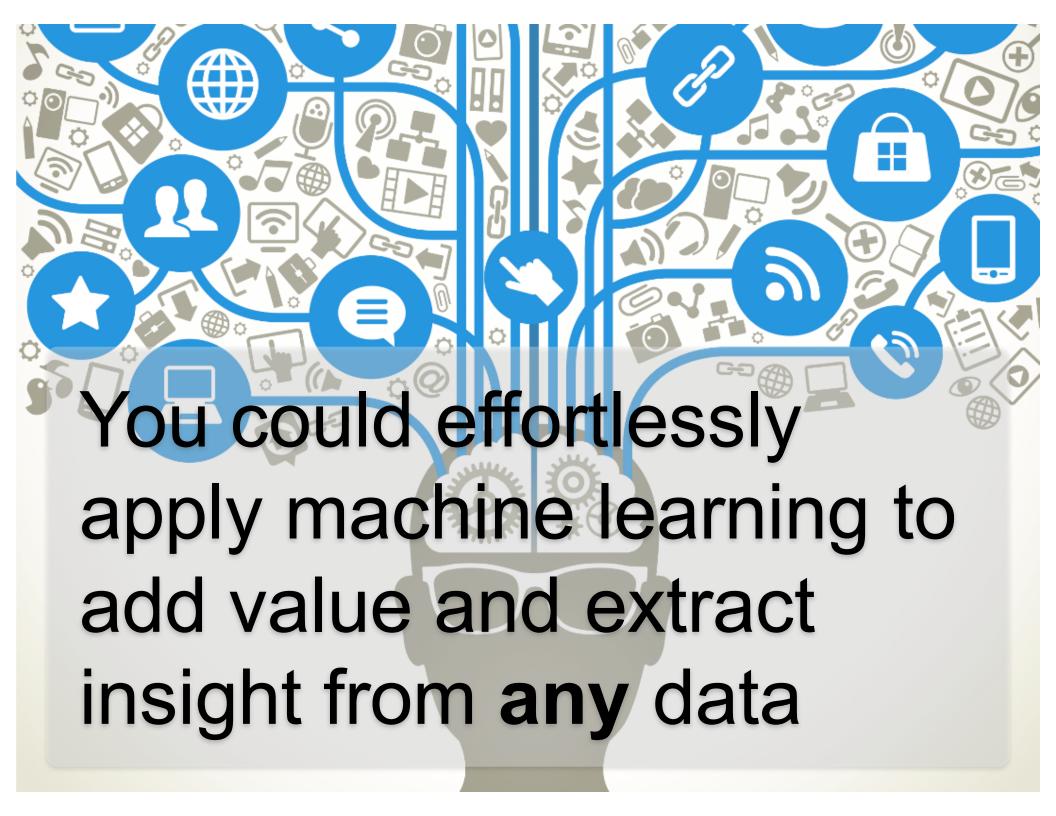


# Imagine if...









# Your research computing center became an innovation center







# A science CI platform can spur creation of a science CI ecosystem

Software as a service: **SaaS** 



(web and mobile apps)





Platform as a service: PaaS





Microsoft Azure



Infrastructure as a service: laaS





In so doing, we can slash costs, improve quality, and accelerate discovery across the sciences



# A science CI platform can spur creation of a science CI ecosystem

Software as a service: SaaS



(web and mobile apps)







Platform as a service: PaaS





Microsoft Azure





Infrastructure as a service: laaS







Microsoft Azure

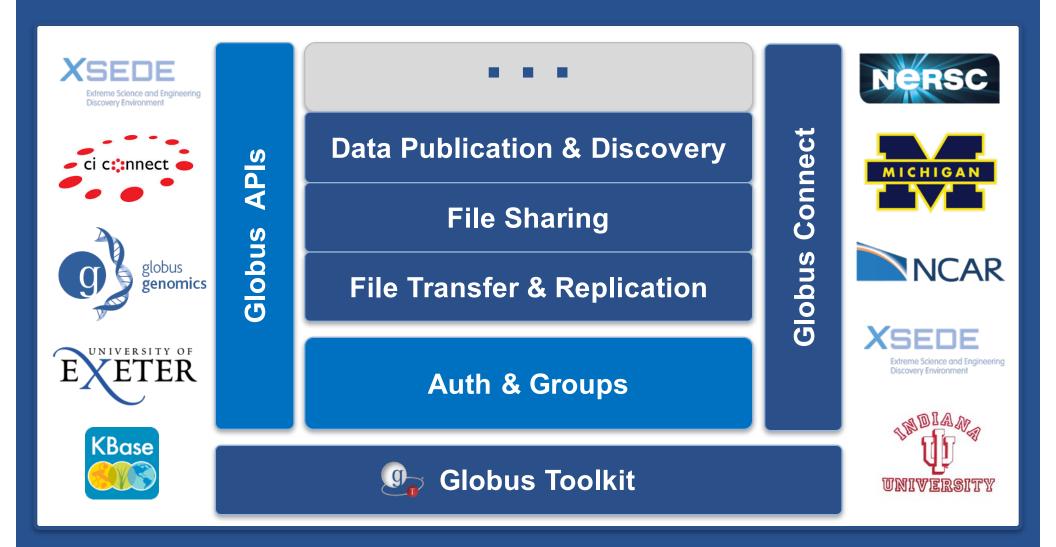




In so doing, we can slash costs, improve quality, and accelerate discovery across the sciences



# Globus PaaS: Ecosystem enabler





#### Globus PaaS at NCAR

- Research Data Archive at NCAR
- Integrate Globus for data downloads
- Shared endpoint with subfolder per request
- Single sign on via streamlined account provisioning

**Find Data Ancillary Services** About/Contact

All Datasets | Recently Added/Updated | Browse the RDA

• GCMD Topic:

Agriculture • Atmosphere • Biosphere • Climate Oceans • Paleoclimate • Solid Earth • Spectral/Er

• Atmospheric Reanalysis Data:

All Reanalysis Datasets • BPRC Arctic System Reanal ECMWF ERA15 Reanalysis (ERA15) • ECMWF ERA40 ECMWF Interim Reanalysis (ERA-I) • JMA Japanese 3 JMA Japanese 55-year Reanalysis (JRA55) • NCEP Cl NCEP North American Regional Reanalysis (NARR) • NCEP/NCAR Reanalysis Project (NNRP) • NOAA-CIRE

• Station Observations:

Land Surface Air Temperature: Hourly, Monthly

Find Platform Observations datasets

#### CISL Research Data Archive

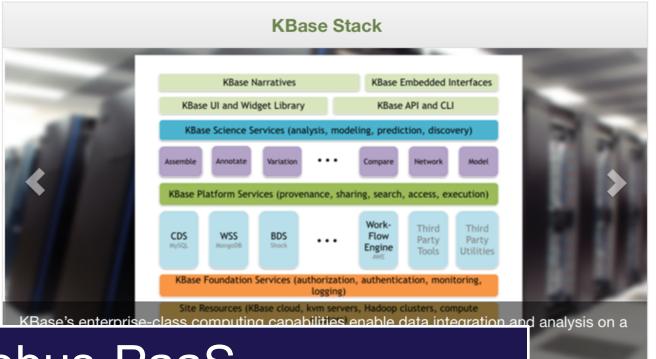
Managed by NCAR's Data Support Section Data for Atmospheric and Geosciences Research



KBase Maintenance Window - 5/27/15 in 13 hours

Wed May 27 from 11:00am to 3:00pm

#### KBase: The Department of Energy Systems Biology Knowledgebase









Globus PaaS accelerates development of new kBase services

cs and systems biology for microbes, hods with other scientists.

S

Society of Microbiology (ASM) 2015 Annual

May 26, 2015 Meeting



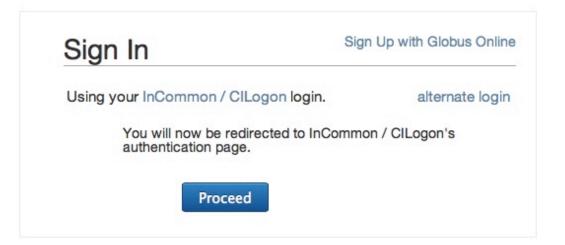
#### Globus PaaS and Open Science Grid



#### Efficiently connect your science to cycles and data

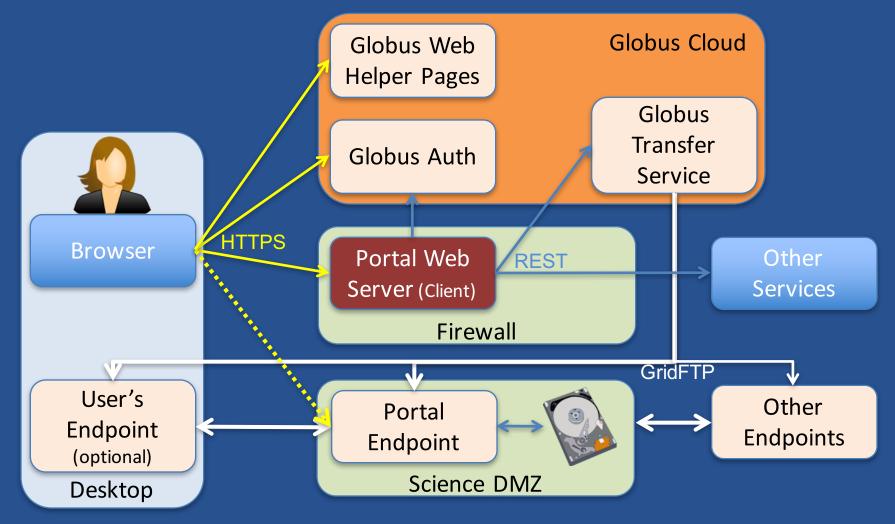


OSG Connect offers users simple access to distributed high throughput computing resources, and reliable, high-performance file transfer services.





## Prototypical research data portal



- Move portal storage into Science DMZ, with Globus endpoint
- Leave Portal Web server behind firewall
- Globus handles the security and data heavy lifting





#### **Globus Transfer API**

API reference for transfer and sharing functions.

#### **Globus Auth API**

API reference for authentication and authorization.

#### **Frequently Asked Questions**

When all else fails...



#### Repository

Select some dataset(s) to transfer **or** click on a dataset name to browse its files.

Dataset Name	Select
Atlanta International Airport Climate Data	
Boston Logan International Airport Climate Data	
Baltimore-Washington International Airport Climate Data	
Dallas-Fort Worth International Airport Climate Data	
Jacksonville International Airport Climate Data	
Las Vegas McCarran International Airport Climate Data	
LaGuardia Airport Climate Data	
Miami International Airport Climate Data	
Milwaukee Mitchell International Airport Climate Data	
Philadelphia International Airport Climate Data	
San Francisco International Airport Climate Data	

Transfer

## globus

#### **Browse Endpoint**

	Endpoint Start here  Path Go	
	Start by selecting an endpoint.	
Label This Transfer	This will be displayed in your transfer activity.	
	Submit	

#### Repository

Select some dataset(s) to graph **or** click on a dataset name to browse its files.

<ul> <li>Atlanta International Airport Climate Data</li> <li>Boston Logan International Airport Climate Data</li> <li>Baltimore-Washington International Airport Climate Data</li> <li>Dallas-Fort Worth International Airport Climate Data</li> <li>Jacksonville International Airport Climate Data</li> <li>Las Vegas McCarran International Airport Climate Data</li> </ul>	
Baltimore-Washington International Airport Climate Data  Dallas-Fort Worth International Airport Climate Data  Jacksonville International Airport Climate Data	
Dallas-Fort Worth International Airport Climate Data  Jacksonville International Airport Climate Data	
Jacksonville International Airport Climate Data	
<u> </u>	
Las Vegas McCarran International Airport Climate Data	
LaGuardia Airport Climate Data	
Miami International Airport Climate Data	
Milwaukee Mitchell International Airport Climate Data	
Philadelphia International Airport Climate Data	
San Francisco International Airport Climate Data	

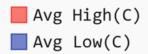


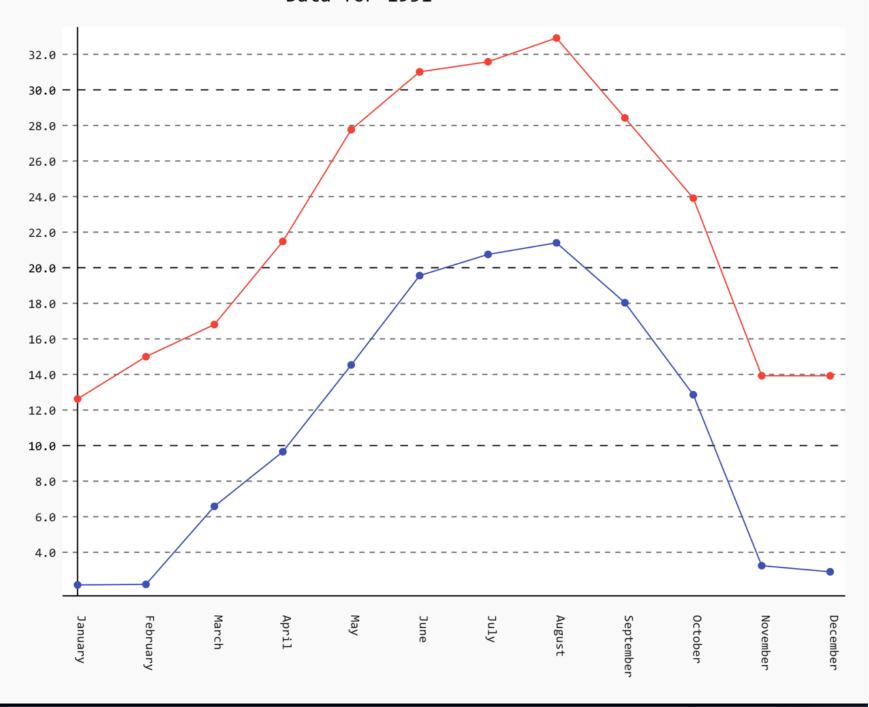
3-file SVG upload to /portal/processed/Graphs for ian@globusid.org/ on Globus Tutorial HTTPS Endpoint Server completed!

#### **Browse Endpoint**

Displaying a list of files in endpoint **Globus Tutorial HTTPS Endpoint Server**. Click on a file name to display the contents in your browser or download via HTTP. You can also <u>transfer files using the Globus Webapp</u>.

File Name	Size
Average High-Low Temperature from Atlanta International Airport Climate Data for 1951.svg	25757
High Temperature Ranges from Atlanta International Airport Climate Data for 1951.svg	30610
Precipitation from Atlanta International Airport Climate Data for 1951.svg	20406





Average High-Low Temperature from Atlanta International Airport Climate Data for 2015 32.0 -Avg High(C) Avg Low(C) 28.0 -24.0 -20.0 -16.0 12.0 -8.0 -4.0 -0.0

January

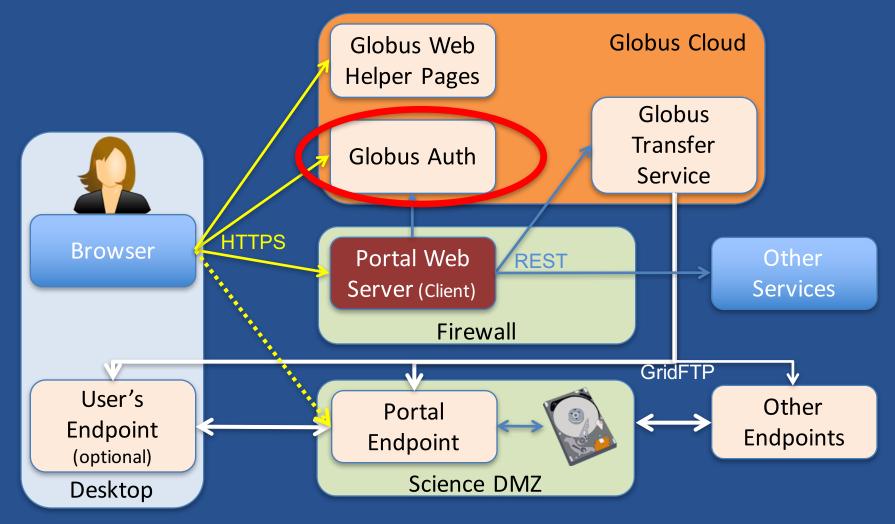
August

September

November



## Prototypical research data portal



- Move portal storage into Science DMZ, with Globus endpoint
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- Foundational identity and access management (IAM) platform service
- Simplify creation and integration of advanced apps and services
- Brokers authentication and authorization interactions between:
  - End-users
  - Identity providers: XSEDE, InCommon, web apps
  - Resource servers: services with RESTAPIs
  - Clients: web, mobile, desktop, command line apps
  - Resource servers acting as clients to other resource servers

https://docs.globus.org/api/auth



## Based on widely used web standards

- OAuth 2.0 Authorization Framework
  - aka OAuth2
- OpenID Connect Core 1.0
  - aka OIDC

- Allows use of standard OAuth2 and OIDC libraries
  - E.g., Google OAuth Client Libraries (Java, Python, etc.), Apache mod\_auth\_openidc



## Login to web app

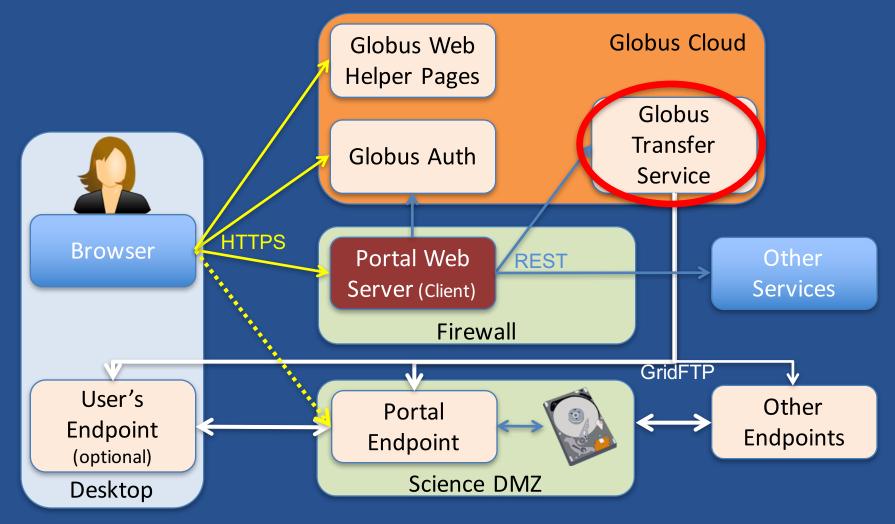
- "Log in with Globus"
- Mobile, desktop, command line apps coming

#### Protect all REST API communications

- App → Globus service
- App → non-Globus service
- Service → service



## Prototypical research data portal



- Move portal storage into Science DMZ, with Globus endpoint
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## Introduction to RESTAPIS

- Remote operations on resources via HTTPS
  - POST ~= Create (or other operations)
  - GET ~= Read
  - PUT ~= Update
  - DELETE ~= Delete
- Globus APIs use JSON for documents and resource representations
- Resource named by URL
  - Query params allow refinement (e.g., subset of fields)
- Requests authorized via OAuth2 access token
  - Authorization: Bearer asdflkghafsdafeawk



## Globus transfer API

Nearly all Globus Web App functionality implemented via public Transfer API

https://docs.globus.org/api/transfer/

HOME / GLOBUS APIS

#### Transfer API Documentation

This API provides a REST-style interface to the Globus reliable file transfer service. The Transfer API supports monitoring the progress of a user's file transfer tasks, managing file transfer endpoints, listing remote directories, and submitting new transfer and delete tasks. The API is ideal for integration into

Transfer API Documentation

**API** Overview



# Globus Python SDK

 Python client library for the Globus Auth and Transfer REST APIs

http://globus.github.io/globus-sdk-python/

globus-sdk-python 0.2.3 documentation »

next | modules | index

#### **Table Of Contents**

Globus SDK for Python (Beta) Installation **Basic Usage API Documentation** License

Next topic

High Level API

This Page

**Show Source** 

Quick search

Enter search terms or a module, class or function name.

Go

#### Globus SDK for Python (Beta)

This SDK provides a convenient Pythonic interface to Globus REST APIs, including the Transfer API and the Globus Auth API. Documentation for the REST APIs is available at https://docs.globus.org.

Two interfaces are provided - a low level interface, supporting only GET, PUT, POST, and DELETE operations, and a high level interface providing helper methods for common API resources.

Source code is available at https://github.com/globus/globus-sdk-python.

#### Installation

The Globus SDK requires Python 2.6+ or 3.2+. If a supported version of Python is not already installed on your system, see this Python installation guide.

The simplest way to install the Globus SDK is using the pip package manager (https://pypi.python.org/pypi/pip), which is included in most Python installations:

pip install globus-sdk



# Jupyter (iPython) notebook

#### https://github.com/globus/globus-jupyter-notebooks

#### **Globus SDK**

https://github.com/globus/globus-sdk-python

#### **Globus SDK Docs**

http://globus.github.io/globus-sdk-python/

#### Requirements

- You need to be in the tutorial users group for sharing: https://www.globus.org/app/groups/50b6a29c-63ac-11e4-8062-22000ab68755
- Installed Globus Python SDK

```
In [15]: from __future__ import print_function # for python 2
    tutorial_endpoint_1 = "ddb59aef-6d04-11e5-ba46-22000b92c6ec" # endpoint "Globus Tutorial Endpoint 1"
    tutorial_endpoint_2 = "ddb59af0-6d04-11e5-ba46-22000b92c6ec" # endpoint "Globus Tutorial Endpoint 2"
    tutorial_users_group = "50b6a29c-63ac-11e4-8062-22000ab68755" # group "Tutorial Users"
```

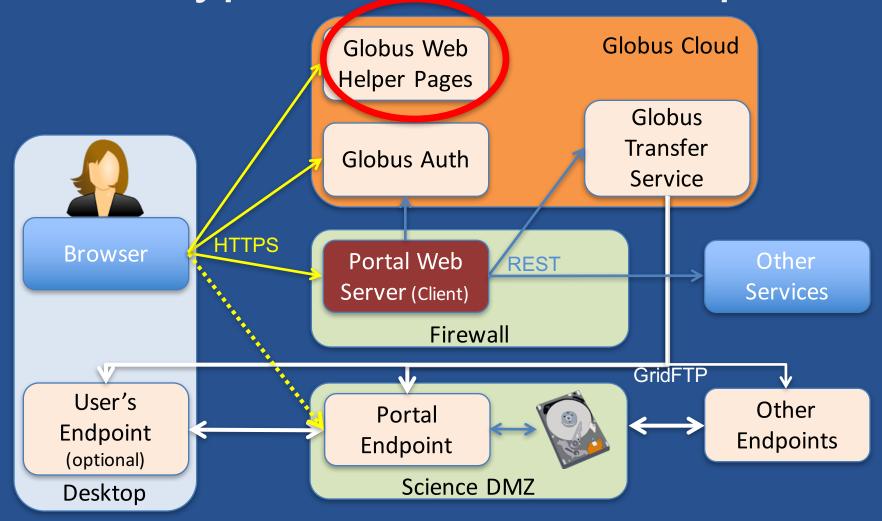
#### Configuration

First you will need to configure the client with an OAuth2 access token. For the purpose of this tutorial, you can obtain access tokens via the tokens.globus.org website. Click the "Jupyter Notebook" option and copy the resulting text below, or click on "Globus CLI" and copy the resulting text into ~/.globus.cfg.

In [16]: transfer token = None # if None, tries to get token from ~/.globus.cfg file



Prototypical research data portal

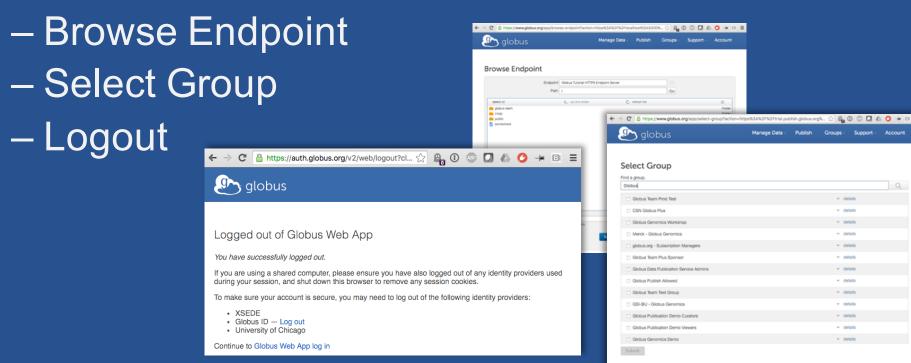


- Move portal storage into Science DMZ, with Globus endpoint
- Leave Portal Web server behind firewall
- Globus handles the security and data heavy lifting



# Globus Helper Pages

 Globus provided web pages designed for use by your web apps



https://docs.globus.org/api/helper-pages/



# Globus Helper Pages



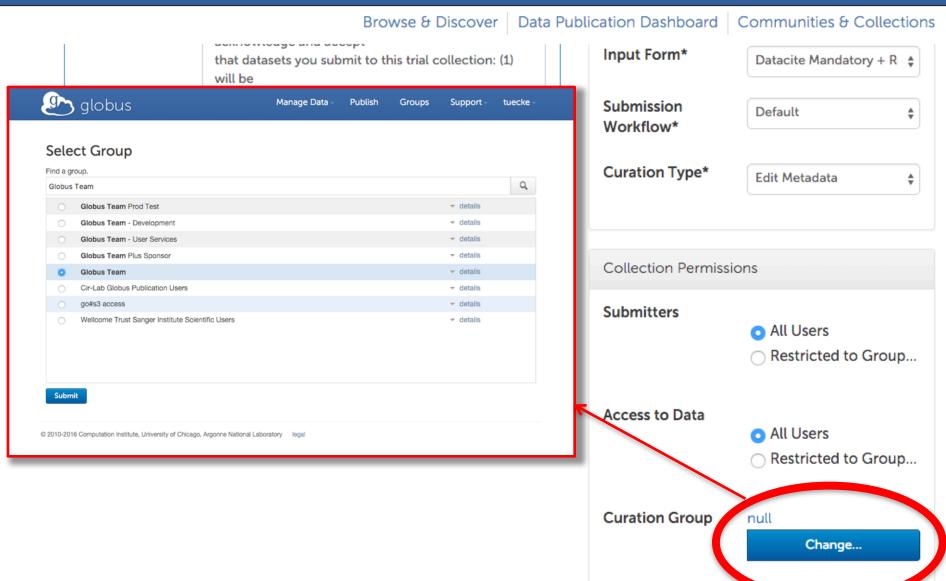
Manage Data -



Groups

Support -

tuecke -

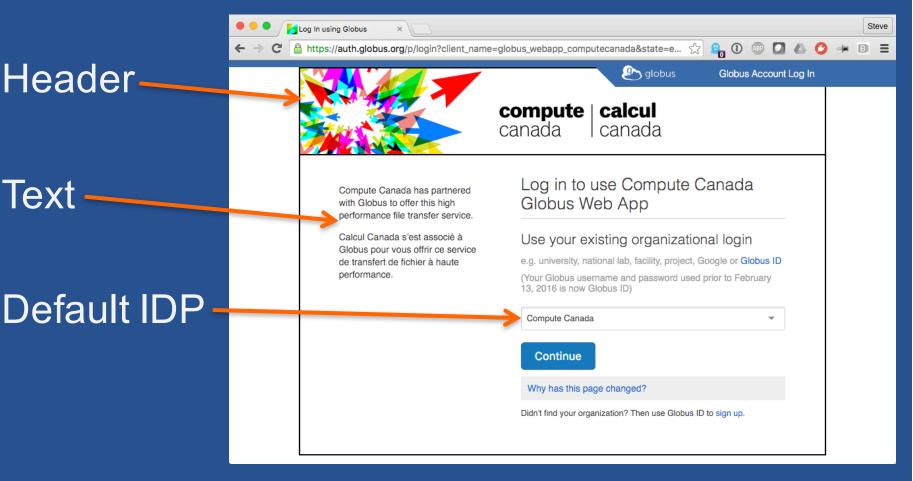




Header-

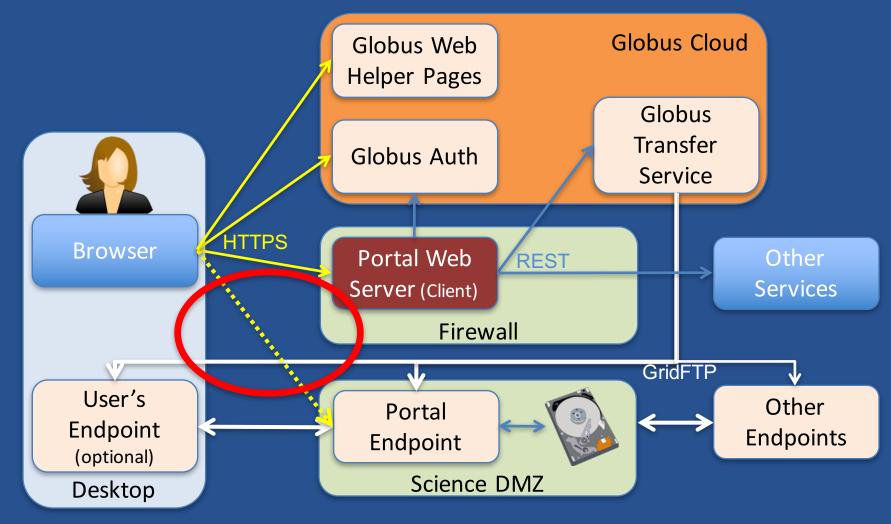
Text

## Can skin Globus Auth pages





# Prototypical research data portal



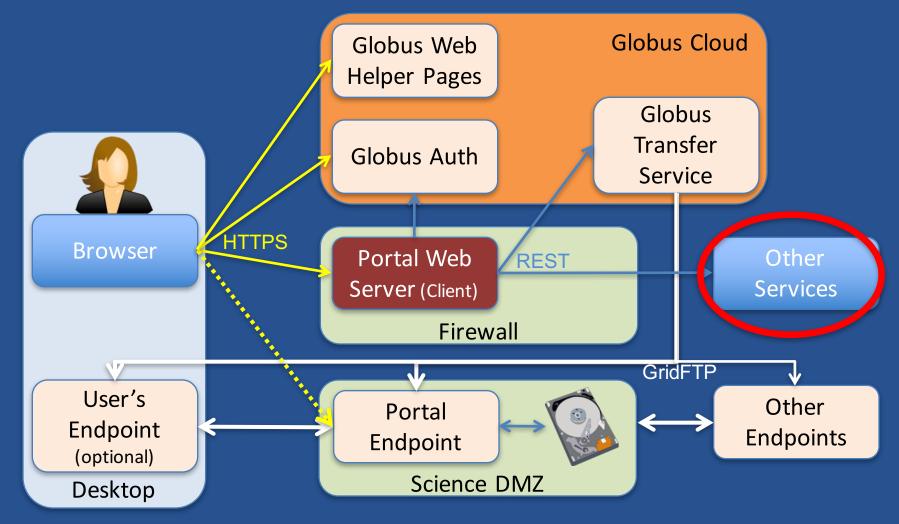
- Move portal storage into Science DMZ, with Globus endpoint
- Leave Portal Web server behind firewall
- Globus handles the security and data heavy lifting

## Globus Connect HTTPS

- The future of research CI is ... the web
- Globus Connect HTTPS unlocks all research storage to the web
- Globus Auth provides security glue using standard web security
- GridFTP doesn't go away async, bulk data transfer is important, but its not the end-all, be-all



## Prototypical research data portal



- Move portal storage into Science DMZ, with Globus endpoint
- Leave Portal Web server behind firewall
- Globus handles the security and data heavy lifting



# Why create your own services?

- Front-end / back-end within your portal
  - Remote backend for portal
  - Backend for pure Javascript browser apps

 Extend your portal with a public REST API, so that other app and service developers can integrate with and extend your portal

# Why Globus Auth for your service?

- Outsource all identity management and authentication
  - Federated identity with InCommon, Google, etc.
- **Outsource your REST API security** 
  - Consent, token issuance, validation, revocation
  - You provide service-specific authorization
- Apps use your service like all others
  - Its standard OAuth2 and OIDC
- Your service can seamlessly leverage other services
- Other services can leverage your service

Add your service to the national cyberinfrastructure platform



# An extensible platform for CI

#### **Apps**

Domain-independent and domain-specific services

AWS, Google, Azure services

Foundation services: Globus Auth, Groups, etc.

- Globus provides foundation and other services
- Community can extend to meet domain-specific and domain-independent needs
- Organized for curation and sustainability



- What else do we need in a foundational CI platform?
- What would you want to build on top of such a platform?
- How can we encourage a vibrant community of app developers?
- Will you join us in answering these questions?



# Together we can create an integrated ecosystem of services and applications for the research and education community



# Enhancing Globus SaaS

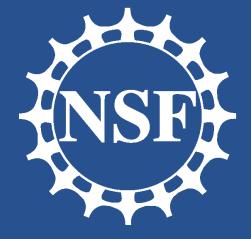


# Transforming research data storage



# Thank you to our supporters!









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# Thanks!

- Our 38,000 registered users
- The many campuses who provide Globus to their users
- Developers of innovative applications that leverage Globus PaaS
- Our subscribers
- You!



### Today

- Lightning talks
- Cocktail reception and poster viewing

#### Tomorrow

- Guest keynote
- Lightning talks
- Roundtable discussions



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